

Technology
and Data
Soft
Skills
Banking
Knowledge

HKMA's 2026 Sustainable Finance Agenda: Green Fintech and Transition Finance under Hong Kong Taxonomy Phase 2B

Programme Code: THRES00P26112

26 November 2026 (Thursday)

12:00nn – 2:00pm



 HKIB SFC PWMA
CPD CPT OPT

Programme Outline

In line with the Hong Kong Monetary Authority (HKMA)'s latest guidance focusing on operationalising sustainable finance, this module is designed to equip participants with the practical capabilities needed to combine framework understanding with green and transition facilities execution. By leveraging the HKMA 2026 Green Fintech ecosystem and Commercial Data Interchange (CDI) for seamless climate data verification, and navigating the expanded Hong Kong Taxonomy Phase 2B across 39 economic activities, participants will learn how to translate regulatory requirements into compliant work processes and deal execution.

Highlights of this module include:

- **Translate 2026 HKMA Policy into Origination Strategy:** Interpret supervisory expectations from the 2026 Green Fintech Symposium and related policy guidance.
- **Apply Expanded Taxonomy Criteria (Phase 2B):** Evaluate client eligibility against technical screening criteria for newly added hard-to-abate sectors, low-carbon technologies, and transition finance activities.
- **Assess Physical Climate Risk via Process-Based Adaptation:** Apply the 5-Step Process-Based Approach (PBA) to evaluate, whitelist, and document climate adaptation and resilience projects for credit submissions.
- **Harness Green Fintech for Data & Credit Risk:** Utilise the HKMA Commercial Data Interchange (CDI) and AI-driven climate analytics to streamline ESG data verification, reduce greenwashing risks, and support annual credit reviews.

(The programme features real-life case studies, equipping participants with valuable industry insights.)

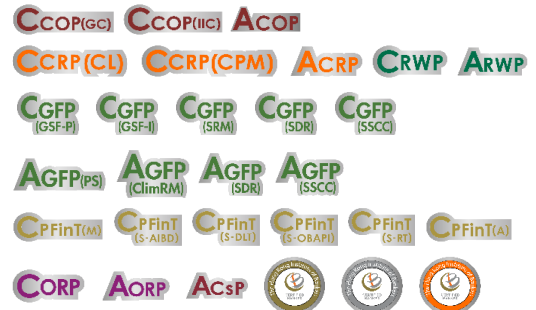
Speaker Introduction

The speaker has over 30 years of corporate and investment banking experience, specialising in credit risk management. Expertise includes risk assessment, transaction structuring, problem loan workout, credit rating, credit analysis and risk transformation projects, with deep knowledge in financial products and capital market activities.

He is a Certified Environmental, Social and Governance Analyst (CESGA) of the European Federation of Financial Analysts Societies. He is currently a private lecturer and contributor to banking and ESG training courses. He has taught banking and ESG in university programmes and social enterprise platforms.

Target Audience

1. Banking Practitioners
2. Relationship Managers, ESG and Sustainability Managers, Compliance Officers
3. HKIB Professional Qualifications Holders (eligible for CPD Core Hours):



Programme Delivery

 Virtual Classroom (Zoom)
English


Application DEADLINE

19 November 2026 (Thursday)



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